



# General Letter of Instruction

STRATA Trust Company  
 7901 Woodway Drive, Ste 200  
 Waco, TX 76712  
 866.928.9394  
  
 www.StrataTrust.com

Send to: (Please submit using one method)  
 Email: [Operations@StrataTrust.com](mailto:Operations@StrataTrust.com)  
 Fax: 512.495.9554  
 US Mail: PO Box 23149, Waco, TX 76702  
 Overnight: 7901 Woodway Dr, Ste 200, Waco, TX 76712



Use this form to provide supplemental instructions to STRATA Trust Company with regards to your IRA. (This form should not be used for directing an investment in Private Equity, Private Debt, Real Estate or Structured Settlements. Please use the appropriate Investment Checklist if investing in one of these investment types.)

Section 1		Account Information	
Accountholder Name		Account Number	
Daytime Phone		Email Address	

Section 2		Instruction	
<p>I hereby instruct and authorize STRATA Trust Company ("STRATA") as IRA Custodian, to process the following instructions on behalf of the above referenced IRA Account:</p> <hr/> <hr/> <hr/> <hr/>			

Section 3		Authorized Signature <small>Must be signed by either the Accountholder or ADR (if one has been designated)</small>	
<p>I understand that STRATA Trust Company ("STRATA") shall not be responsible or liable for any loss or expense which may arise or result from compliance with any directions I may give. I understand STRATA will have a reasonable amount of time to complete my instructions. In addition, I understand that the above referenced Account may be charged or credited accordingly with the necessary fees, expenses, net earnings, gains, losses, appreciation or depreciation attributable to the Account as a result of the processing of my instructions. In accordance with all terms of the IRA Custodial Account Agreement, I agree to release, indemnify, and hold harmless STRATA from any claims arising out of the processing of these instructions which are authorized by my signature below.</p>			
	_____	_____	_____
	Accountholder Signature		Date
	_____	_____	_____
	Accountholder's Designated Representative (ADR) Signature		Date